

S125

Fees

Premium Only Plan Documents \$200.00 at time of creation
\$50.00 for amended documents
\$100.00 per year for Basic Non-Discrimination Testing

FSA Cafeteria Plan (includes POP, FSA & DCAP)

\$300.00 Set Up Fee
\$200.00 Annual Renewal Fee
\$5.00 PMPM

Includes Plan Document, SPD, Basic Non-Discrimination Testing, FSA Benefit Cards
Additional Fees may apply for special requests.

*S132 Transit & Parking Plan - Fees same as FSA & DCAP

HRA

Fees

HRA Plan \$300.00 Set Up Fee
\$200.00 Annual Renewal Fee
\$400.00 Annual Renewal Fee with CMS Reporting
\$5.00 - PMPM
\$50.00 Monthly Minimum

Includes Plan Document, SPD and Basic Non-Discrimination Testing.

HSA

Fees

HSA Administration \$3.00 Per Account Per Month

